



Presented by
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Instructional Designer

Who we are

- Inventive Financial Services Education (IFSE) Institute
- Educational arm of Investment Funds Institute of Canada (IFIC)

What we do

- Provide licensing education and support for:
 - Mutual Fund
 - Life Insurance
 - Exempt Market
- Provide continuing education for financial services industry

How our courses are delivered

- Distance-learning format
 - Web-based
 - Paper-based
- Classroom
 - Through network of academic institutions
- Corporate groups of employees

Example: Mutual Fund Course



Canadian Investment Fund Course

Welcome

Here you can access the course lessons, quizzes, practice exam, and other useful resources to help you prepare for the exam.

- Unit 1: Regulatory Environment** **Quiz**
- Unit 2: Registrant Responsibilities** **Quiz**
- Unit 3: Suitability** **Quiz**
- Unit 4: Financial Markets and Financial Markets** **Quiz**
- Unit 5: Types of Investment** **Quiz**
- Unit 6: Types of Mutual Funds** **Quiz**
- Unit 7: Portfolio Management** **Quiz**
- Unit 8: Mutual Fund Administration** **Quiz**
- Unit 9: Retirement** **Quiz**
- Unit 10: Taxation** **Quiz**
- Unit 11: Making Recommendations** **Quiz**
- Case Study**
- Practice Exam**



Resources



Notes



Glossary



Print

News

Link One: This is an example of an RSS Item link

Example Two of RSS feed item placement

Example Three of RSS Feed -- Item placement and longer copy shown to illustrate length

Training/Exam Lounge



Training/Exam Room



Training/Exam Room

- Seating for 50
- Whiteboard
- Recessed Projector

